# Classic, LLC Defined Benefit Plan Participant Statement

## for

## **Daniel Williams**

### For the plan year 01/01/2022 through 12/31/2022

Date of Birth: 10/16/1962

Date of Employment: 03/14/2013 Attained Age: 60
Date of Participation: 01/01/2015 Retirement Age: 62

Estimated Retirement Benefit as of 11/01/2024:

Your monthly retirement benefit commencing at your retirement date

payable for your lifetime is \$20,416.67

Accrued Benefit as of 12/31/2022:

Your monthly accrued benefit commencing at your retirement date

attributable to employer contribution is

\$16,333.33

Vested Percent as of 12/31/2022: 100

Your vested interest of the accrued benefit is \$16,333.33

Prepared by: ABC TPA Company



## Classic, LLC Defined Benefit Plan

# **Participant Statement**

## for

### Rebecca Howard

new participant

### For the plan year 01/01/2022 through 12/31/2022

Date of Birth: 05/23/1999

Date of Employment: 09/18/2020 Attained Age: 24
Date of Participation: 01/01/2022 Retirement Age: 62

Estimated Retirement Benefit as of 06/01/2061:

Your monthly retirement benefit commencing at your retirement date

payable for your lifetime is \$2,666.67

Accrued Benefit as of 12/31/2022:

Your monthly accrued benefit commencing at your retirement date

attributable to employer contribution is

\$266.67

Vested Percent as of 12/31/2022:

20

Your vested interest of the accrued benefit is

\$53.33

You are 20% vested in your Accrued Benefit. Full vesting is estimated to occur during the 2026 plan year assuming you will work the required hours each plan year, otherwise 100% vesting may begin in a later year.

Prepared by: ABC TPA Company

